

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2015

REGISTRATION NO.: 26676

BONDS ISSUED BY: Midway R-I School District

AMOUNT OF ISSUE: \$545,000.00 (Refunding Bonds Series 2015)

COUNTY: Cass

DATE OF ISSUE: September 30, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$545,000 of the District's General Obligation Bonds, Series 2005, and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.600 %	\$ 175,000.00	03/01/2016
0.900 %	170,000.00	03/01/2017
1.100 %	100,000.00	03/01/2018
1.300 %	100,000.00	03/01/2019

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to their maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$538,245.00

INTEREST RATE: 1.8516%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable